



**APPLICATION FOR A CASH REFUND OR TRANSFER OF FUNDS NON-VESTED EMPLOYEE**

Having terminated my employment with a participating organization with Christian Education Benefits Solution and consequently also my active participation in the Christian Education Pension Plan (the "Plan") before completing the vesting requirement, I hereby request:

A cash refund (subject to tax) of all the contributions I have made to the Plan together with accrued interest.

A direct transfer of my contributions and interest into a Registered Retirement Savings Plan, in which case the appropriate tax form (enclosed) must be completed and returned in addition to this form.

I make this request fully aware that I have the option to leave my contributions in the Trust Fund and continue to be credited with interest. A record of my pension earned to date would be preserved in the event I subsequently resume participation and complete the vesting requirement. If I do not resume participation, I can withdraw those contributions from the Trust Fund at any time.

I understand that the acceptance of a cash refund cancels all of my Credited Service and any other rights which may have accrued to me under the Plan.

Employee Name	Signature	Date (mm/dd/yyyy)
Street Address / /	City	Province
Social Insurance Number	Email Address	

**OFFICE USE ONLY:**

**Participant's Name:** \_\_\_\_\_

Calculated by: _____	Date: _____	Contributions: \$ _____
Reviewed by: _____	Date: _____	Interest: \$ _____
Date Paid: _____	Cheque No. _____	Total: \$ _____
Date Taxes Paid: _____	_____ %	Less Tax (Refund Only): \$ _____
Cheque/Direct Deposit Payable to: _____		Net Refund/Transfer: \$ _____

Approved by: \_\_\_\_\_ BCM \_\_\_\_\_ HVM

Ariel   
  Excel   
  PA   
  Sec-Treas