CHRISTIAN SCHOOLS INTERNATIONAL

CANADIAN CHRISTIAN SCHOOL PENSION PLAN AND TRUST FUND

3350 East Paris Avenue SE
Grand Rapids, Mi 49512-3054

APPLICATION FOR A CASH REFUND OR TRANSFER OF FUNDS VESTED EMPLOYEE

Having terminated my employment with a CSI member school and consequently also my active participation in the Canadian Christian School Pension Plan (the "Plan") after completing two years of Credited Service, I request:

(Check One Only)

☐ a transfer of the commuted (lump sum) value of my vested pension under the Plan, to a locked-in RRSP or successor pension plan plus transfer of my Additional Benefit to an RRSP.

☐ a transfer of the commuted (lump sum) value of my vested pension under the Plan to a locked-in RRSP or successor pension plan and a refund of my Additional Benefit, if any, in cash subject to tax.

☐ that my vested pension and Additional Benefit, if any, remain in the Plan to provide a pension commencing at Normal Retirement Date (or in a reduced amount commencing after age 55).

I make this request fully aware that I may leave my contributions in the Trust Fund and receive a deferred pension equal to my accrued pension under the Plan commencing at age 65 (or in a reduced amount commencing at any time after age 55).

I understand further that transferring out the commuted value of my vested pension under the Plan cancels all of my Credited Service and any other rights which may have accrued to me under the Plan.

_____ _____ _____
Employee Name Signature Date

_____
Street Address City Province Postal Code

_____
Social Insurance Number

OFFICE USE ONLY

Check No _____ Locked-In Transfer $_____

Check No._____ Additional Benefit $_____

Date Received_____ Total Transfer $_____

OR:

Date Paid: _____ Check No _____ Additional Benefit $_____

Less Tax (Refund Only) $_____

Initial: _____ Approved by:_____ Net Addn'l Benefit $_____

Date: Date: